```
? show files;ds
File 350:Derwent WPIX 1963-2005/UD,UM &UP=200527
          (c) 2005 Thomson Derwent
File 344: Chinese Patents Abs Aug 1985-2004/May
          (c) 2004 European Patent Office
File 347: JAPIO Nov 1976-2004/Dec (Updated 050405)
          (c) 2005 JPO & JAPIO
File 371: French Patents 1961-2002/BOPI 200209
         (c) 2002 INPI. All rts. reserv.
       2:INSPEC 1969-2005/Apr W4
File
         (c) 2005 Institution of Electrical Engineers
File
      35:Dissertation Abs Online 1861-2005/Mar
         (c) 2005 ProQuest Info&Learning
File
      65:Inside Conferences 1993-2005/May W1
         (c) 2005 BLDSC all rts. reserv.
File 99: Wilson Appl. Sci & Tech Abs 1983-2005/Mar
         (c) 2005 The HW Wilson Co.
File 256:TecInfoSource 82-2005/Mar
         (c) 2005 Info. Sources Inc
File 474: New York Times Abs 1969-2005/May 02
         (c) 2005 The New York Times
File 475: Wall Street Journal Abs 1973-2005/May 02
         (c) 2005 The New York Times
File 583: Gale Group Globalbase (TM) 1986-2002/Dec 13
         (c) 2002 The Gale Group
Set
        Items
                Description
S1
                (MARKETING OR SALES) (1W) (LEAD? OR PROSPECT?) OR (LEAD? OR -
         1845
             PROSPECT? OR PROSECTIVE OR POTENTIAL OR POSSIBLE) (3N) (CUSTOME-
             R? ? OR BUYER? ? OR SHOPPER? ? OR CLIENT? ?) (3N) (DATABASE? OR
             SYSTEM OR DBMS OR SERVER OR FILE OR RDBMS)
S2
               SUBSIDY OR AFFILIATE? ? OR (THIRD OR 3RD OR ANOTHER OR OTH-
             ER OR DIFFERENT OR OUTSIDE) () (PARTY OR PARTIES OR MERCHANT? ?
             OR DEALER? OR VENDOR? ? OR SELLER? ? OR PROVIDER? ?) OR THIRD-
             PARTY OR INTERMEDIAR? OR OUTSIDE()AGENC? S S MARKETING()CONSU-
             LTANT? ? OR A
S3
                (SALES OR MARKETING) (1W) (AGENT? ? OR REP OR REPS OR REPRES-
             ENTATIVE? ?)
                S1(6N)(CONTACT OR CONTACTS OR CONTACTING OR MAIL? OR EMAIL?
S4
              OR (E OR ELECTRONIC?) (1W) (MAIL? OR MESSAG?) OR PHONE? OR PHO-
             NING OR TELEPHONING OR CALL OR CALLS OR CALLING OR COMMUNICAT-
             ?)(15N)(S2 OR S3)
                RD (unique items)
S5
S6
           16
                S1(15N)(S2 OR S3)
S7
           11
                S6 NOT S5
S8
           11
                RD (unique items)
```

?

### ? t5/3, k/all

```
5/3,K/1
             (Item 1 from file: 350)
DIALOG(R) File 350: Derwent WPIX
(c) 2005 Thomson Derwent. All rts. reserv.
016434151
             **Image available**
WPI Acc No: 2004-592068/200457
Related WPI Acc No: 2004-602538; 2004-602539; 2004-602540; 2004-674488
XRPX Acc No: N04-468254
  Sales lead distribution method for companies and business entities,
  involves deciding recipient of sales lead and providing sales lead
  information to decided recipient for processing sales lead
Patent Assignee: KAPADIA V (KAPA-I); TATSUMI B (TATS-I); TIVEY S E (TIVE-I)
Inventor: KAPADIA V; TATSUMI B; TIVEY S E
Number of Countries: 001 Number of Patents: 001
Patent Family:
                     Date
Patent No
             Kind
                            Applicat No
                                           Kind
                                                  Date
                                                           Week
US 20040143484 A1 20040722 US 2003440343 P
                                                  20030116
                                                           200457 B
                             US 2003602707
                                            Α
                                                 20030625
Priority Applications (No Type Date): US 2003440343 P 20030116; US
  2003602707 A 20030625
Patent Details:
Patent No Kind Lan Pg Main IPC
                                     Filing Notes
US 20040143484 A1 54 G06F-017/60 Provisional application US 2003440343
Abstract (Basic):
           A decision process related to assignment of a sales
                                                                 lead to
    a recipient such as sales agent or a call center, is performed at
    regional office of a business entity (30). The sales lead
    information is provided to the decided recipient, for processing sales
    lead.
             (Item 2 from file: 350)
6 5/3,K/2
DIALOG(R) File 350: Derwent WPIX
(c) 2005 Thomson Derwent. All rts. reserv.
             **Image available**
014538918
WPI Acc No: 2002-359621/200239
  Method for estimating comparatively insurance commodity in real time
Patent Assignee: SWIRE KOREA (SWIR-N)
Inventor: HAN B S
Number of Countries: 001 Number of Patents: 001
Patent Family:
                                                  Date
Patent No
             Kind
                    Date
                            Applicat No
                                           Kind
                                                           Week
KR 2001109883 A 20011212 KR 200030609
                                           Α
                                               20000603 200239 B
Priority Applications (No Type Date): KR 200030609 A 20000603
Patent Details:
Patent No Kind Lan Pg
                        Main IPC
                                    Filing Notes
KR 2001109883 A
                 1 G06F-017/60
Abstract (Basic):
          A client comprises a terminal (30) connected to the Internet (20)
    through a wire/wireless communication network. When the terminal (30)
    of the client connects to the server(10) of the insurance intermediary
    through a web, the web server(11) displays the homepage of the
    insurance intermediary on the web browser of the client . The web
    server (11) makes possible an electronic commerce through the
    homepage by working together the e - mail server(13), the merchant
    server(15) for the electronic commerce, and the database management
```

### 5/3,K/3 (Item 1 from file: 2)

system...

DIALOG(R) File 2: INSPEC

(c) 2005 Institution of Electrical Engineers. All rts. reserv.

### 6105095

### Title: Prove it [insurance certificates]

Author(s): McDonald, L.

Journal: Best's Review - Property/Casualty Insurance Edition vol.99, no.6 p.99-100

Publisher: A.M. Best Co,

Publication Date: Oct. 1998 Country of Publication: USA

CODEN: BRPIDU ISSN: 0161-7745

SICI: 0161-7745(199810)99:6L.99:PIC;1-# Material Identity Number: B559-98012

Language: English Subfile: D Copyright 1998, IEE

...Abstract: this is an application insurers have been holding their breath for. The idea behind Homecom Communications online-certificate system is simple: provide a location where potential customers can determine whether a business or individual is covered by insurance, how much and for what coverage. Typical users might be contractors, business-to-business users and potential vendors of any stripe.

### 5/3,K/4 (Item 2 from file: 2)

DIALOG(R) File 2: INSPEC

(c) 2005 Institution of Electrical Engineers. All rts. reserv.

02761545 INSPEC Abstract Number: D86002897

### Title: Marketers and the PC: steady as she goes

Author(s): Taylor, T.C.

Journal: Sales & Marketing Management vol.137, no.3 p.53-5

Publication Date: Aug. 1986 Country of Publication: USA

CODEN: SMMAD7 ISSN: 0163-7517

Language: English

Subfile: D

...Abstract: challenge in the next ten years will be to master the flow of information the **marketing representative** needs. Companies may use computers to enhance four aspects of **sales calls**: **prospecting**, **call** planning, making **calls**, and **call** reporting. Marketing strategies are now formulated more easily and confidently due to next day availability...

### 5/3,K/5 (Item 1 from file: 256)

DIALOG(R) File 256: TecInfoSource

(c) 2005 Info.Sources Inc. All rts. reserv.

00150632 DOCUMENT TYPE: Review

PRODUCT NAMES: Expert Observer 9.0 (008028)

### TITLE: Examine Live IP Traffic With Expert Observer

AUTHOR: Spiwak, Marc

SOURCE: CRN, v1062 p43(2) Sep 15, 2003

ISSN: 0893-8377

HOMEPAGE: http://www.crn.com

RECORD TYPE: Review REVIEW TYPE: Review

GRADE: B

REVISION DATE: 20040430

... Instruments offers considerable and varied one-on-one assistance to

03-May-05 2 04:49 PM

partners, and its field-based sales representatives take part in joint sales, calls, seminars, and online demons. They assist solution providers in researching and targeting sales leads .

(Item 2 from file: 256)

DIALOG(R) File 256: TecInfoSource

(c) 2005 Info.Sources Inc. All rts. reserv.

00130211

DOCUMENT TYPE: Review

PRODUCT NAMES: Outsourcing (840661); Call Centers (835013)

TITLE: Winning Outsourcing Plays: Service bureaus can be effective...

AUTHOR: Read, Brendan B SOURCE: Call Center Magazine, v14 n3 p58(11) Mar 2001

ISSN: 1064-5543

HOMEPAGE: http://www.callcentermagazine.com

RECORD TYPE: Review
REVIEW TYPE: Product Analysis GRADE: Product Analysis, No Rating

REVISION DATE: 20011030

...month after the contract commenced. Cerida's agents make outbound and receive inbound lead qualification contacts by phone , e - mail , and online. Agents then send possible sales leads to Mirror Image's field sales representatives . Potential clients that visit Mirror Image's Web site can use Cerida's Web callback...

5/3,K/7 (Item 1 from file: 583)

DIALOG(R) File 583: Gale Group Globalbase (TM) (c) 2002 The Gale Group. All rts. reserv.

04232667

MOST UT COMPANIES USE DIRECT MAIL UK - MOST UT COMPANIES USE DIRECT MAIL

Money Marketing (MOM) 25 April 1991 p13

... Prosper, Gartmore and M&G. These companies use the One to One programme from International Communications & Data, consumer data agency, a system able to target **potential** clients without cross-selling to intermediaries ' clients .

03-May-05

? t8/3, k/all

```
(Item 1 from file: 350)
8/3,K/1
DIALOG(R) File 350: Derwent WPIX
(c) 2005 Thomson Derwent. All rts. reserv.
             **Image available**
016877622
WPI Acc No: 2005-201905/200521
XRPX Acc No: N05-166179
  Incoming sales leads distributing method for automotive dealer,
  involves delivering lead together with information indicating identified
  dealer to intermediary that is associated with identified type of lead
  management software
Patent Assignee: HONDA MOTOR CO LTD (HOND )
Inventor: CENTER S; DANIELS G; DUDLEY J; FREDELUCES M; FULCHER J;
  HARRINGTON G; KERANEN M; MATEER D; NAIR S; NAKAHIRA R; WADA E
Number of Countries: 108 Number of Patents: 002
Patent Family:
Patent No
             Kind
                    Date
                            Applicat No
                                           Kind
                                                   Date
                                                            Week
US 20050044036 A1 20050224 US 2003497378
                                                  20030822
                                                            200521 B
                                            P
                             US 2004547356
                                             P
                                                 20040223
                             US 2004872648
                                             Α
                                                 20040621
WO 200520032
              A2 20050303 WO 2004US27627 A
                                                 20040823 200521
Priority Applications (No Type Date): US 2004872648 A 20040621; US
  2003497378 P 20030822; US 2004547356 P 20040223
Patent Details:
Patent No Kind Lan Pg Main IPC
                                     Filing Notes
US 20050044036 A1 12 G06F-017/60
                                    Provisional application US 2003497378
                                     Provisional application US 2004547356
WO 200520032 A2 E
                      G06F-000/00
   Designated States (National): AE AG AL AM AT AU AZ BA BB BG BR BW BY BZ
  CA CH CN CO CR CU CZ DE DK DM DZ EC EE EG ES FI GB GD GE GH GM HR HU ID
   IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ
  NA NI NO NZ OM PG PH PL PT RO RU SC SD SE SG SK SL SY TJ TM TN TR TT TZ
  UA UG US UZ VC VN YU ZA ZM ZW
  Designated States (Regional): AT BE BG BW CH CY CZ DE DK EA EE ES FI FR
  GB GH GM GR HU IE IT \overline{\text{KE}} LS LU MC MW MZ NA NL OA PL PT RO SD SE SI SK SL
  SZ TR TZ UG ZM ZW
 Incoming sales leads distributing method for automotive dealer,
 involves delivering lead together with information indicating identified
 dealer to intermediary that is associated with identified type of lead
 management software
```

8/3,K/2 (Item 2 from file: 350)
DIALOG(R)File 350:Derwent WPIX
(c) 2005 Thomson Derwent. All rts. reserv.

016516105 \*\*Image available\*\*
WPI Acc No: 2004-674488/200466

Related WPI Acc No: 2004-592068; 2004-602538; 2004-602539; 2004-602540

XRPX Acc No: N04-534325

Sales leads assignment method for insurance industry, involves determining if sales lead is auto-assignable, assigning lead to sales agent, and outputting lead information over network environment, for access by agent

Patent Assignee: DEMELLO D K (DEME-I); HAIDER M (HAID-I); LEAHY M F (LEAH-I); OWINGS G A (OWIN-I); RICE D C (RICE-I); TIVEY S E (TIVE-I) Inventor: DEMELLO D K; HAIDER M; LEAHY M F; OWINGS G A; RICE D C; TIVEY S E Number of Countries: 001 Number of Patents: 001 Patent Family:

Patent No Kind Date Applicat No Kind Date Week

Priority Applications (No Type Date): US 2003440343 P 20030116; US 2003602923 A 20030625

Patent Details:

Patent No Kind Lan Pg Main IPC Filing Notes
US 20040143473 A1 54 G06F-017/60 Provisional application US 2003440343

Sales leads assignment method for insurance industry, involves determining if sales lead is auto-assignable, assigning lead to sales agent, and outputting lead information over network environment, for access by agent

### Abstract (Basic):

... lead is loaded into a lead processing portion (40). The lead is assigned to a **sales agent**. The **sales lead** information is outputted over a network environment to a lead distribution portion (48), so as...

### 8/3,K/3 (Item 3 from file: 350)

DIALOG(R) File 350: Derwent WPIX

(c) 2005 Thomson Derwent. All rts. reserv.

016444622 \*\*Image available\*\*

WPI Acc No: 2004-602538/200458

Related WPI Acc No: 2004-592068; 2004-602539; 2004-602540; 2004-674488

XRPX Acc No: N04-476504

Sales lead information presenting method for insurance industry, involves presenting sales lead information having dispositioning, agent note and source of sale information's, to assigned sales agent

Patent Assignee: COGSWELL A (COGS-I); KAPADIA V (KAPA-I); TATSUMI B

(TATS-I); TIVEY S E (TIVE-I)

Inventor: COGSWELL A; KAPADIA V; TATSUMI B; TIVEY S E

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No Kind Date Applicat No Kind Date Week
US 20040143476 A1 20040722 US 2003440343 P 20030116 200458 B
US 2003602594 A 20030625

Priority Applications (No Type Date): US 2003440343 P 20030116; US 2003602594 A 20030625

Patent Details:

Patent No Kind Lan Pg Main IPC Filing Notes

US 20040143476 A1 53 G06F-017/60 Provisional application US 2003440343 Sales lead information presenting method for insurance industry, involves presenting sales lead information having dispositioning, agent note and source of sale information's, to assigned sales agent

### Abstract (Basic):

- ... The method involves identifying an assigned sales agent to work a sales lead. The sales lead information is accessed by the assigned agent with web based lead system (100). The lead...
- ... An INDEPENDENT CLAIM is also included for a computer-implemented system for presenting sales lead information to a sales agent using the internet...
- ... Used for presenting sales lead information to a sales agent using the Internet (claimed) in an insurance industry or a business, company and firm...

### 8/3,K/4 (Item 4 from file: 350)

DIALOG(R) File 350: Derwent WPIX

(c) 2005 Thomson Derwent. All rts. reserv.

```
014358330
             **Image available**
WPI Acc No: 2002-179031/200223
XRAM Acc No: C02-055498
XRPX Acc No: N02-136157
  Managing contract bidding of chemical synthesis on computer network
  comprises evaluating potential suppliers provided by customer,
  identifying eligible suppliers for bidding on synthesis, and evaluating
  the bids
Patent Assignee: EICHENBAUM G M (EICH-I); SCOLNIK P A (SCOL-I)
Inventor: EICHENBAUM G M; SCOLNIK P A
Number of Countries: 001 Number of Patents: 001
Patent Family:
Patent No
              Kind
                     Date
                             Applicat No
                                             Kind
                                                    Date
                                                             Week
US 20020007333 A1 20020117 US 2000179727 P
                                                   20000202
                                                             200223 B
                             US 2001773563
                                              Α
                                                  20010202
Priority Applications (No Type Date): US 2000179727 P 20000202; US
  2001773563 A 20010202
Patent Details:
Patent No Kind Lan Pg Main IPC
                                      Filing Notes
US 20020007333 A1
                     21 G06F-017/60
                                     Provisional application US 2000179727
Abstract (Basic):
           synthesis comprising processing unit for processing requests for
    proposals for synthesis factors supplied by a customer, intermediary
      system central computer for identifying potential suppliers,
    customer intermediary system for distributing the requests for
    proposals and soliciting bids on each request for proposals, and...
 8/3,K/5
             (Item 5 from file: 350)
DIALOG(R) File 350: Derwent WPIX
(c) 2005 Thomson Derwent. All rts. reserv.
014172719
             **Image available**
WPI Acc No: 2001-656947/200175
XRPX Acc No: N01-489694
  System for viral marketing when tracking forwarding of commercial
  messages by recipients and rewarding them for doing so with points or
  electronic money
Patent Assignee: MINDARROW SYSTEMS (MIND-N); MIND ARROW SYSTEMS (MIND-N)
Inventor: MCEWAN R; PETERSON R
Number of Countries: 092 Number of Patents: 002
Patent Family:
Patent No
              Kind
                             Applicat No
                     Date
                                             Kind
                                                   Date
                                                             Week
WO 200173642
              A1 20011004 WO 2000US8169
                                            Α
                                                  20000327
                                                            200175 B
AU 200039273
                   20011008 AU 200039273
                                                  20000327
                                                            200208
                                             Α
              Α
                             WO 2000US8169
                                             Α
                                                  20000327
Priority Applications (No Type Date): WO 2000US8169 A 20000327
Patent Details:
                                     Filing Notes
Patent No Kind Lan Pg
                         Main IPC
WO 200173642 A1 E 20 G06F-017/60
   Designated States (National): AE AG AL AM AT AU AZ BA BB BG BR BY CA CH
   CN CR CU CZ DE DK DM DZ EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE
   KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX NO NZ PL PT RO RU
   SD SE SG SI SK SL TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW
   Designated States (Regional): AT BE CH CY DE DK EA ES FI FR GB GH GM GR
   IE IT KE LS LU MC MW NL OA PT SD SE SL SZ TZ UG ZW
                       G06F-017/60
AU 200039273 A
                                    Based on patent WO 200173642
Abstract (Basic):
          Advertising and marketing
                                        prospect databases (22,24) are
   utilized by a marketing agent (30) to send an electronic commercial (31) to a recipient (40), forwarding it to recipients...
```

### (Item 1 from file: 2) DIALOG(R) File 2: INSPEC (c) 2005 Institution of Electrical Engineers. All rts. reserv. INSPEC Abstract Number: C2005-04-1290D-015 Title: Salesforce design with experience-based learning Author(s): Misra, S.; Pinker, E.J.; Shumsky, R.A. Author Affiliation: William E. Simon Sch. of Bus. Adm., Rochester Univ., NY, USA vol.36, no.10 Journal: IIE Transactions p.941-52 Publisher: Taylor & Francis, Publication Date: Oct. 2004 Country of Publication: USA CODEN: IIETDM ISSN: 0740-817X SICI: 0740-817X(200410)36:10L.941:SDWE;1-J Material Identity Number: H649-2004-010 Language: English Subfile: C E Copyright 2005, IEE ... Abstract: both the optimal salesforce structure (specialists versus generalists) as well as the optimal routing of sales leads to sales representatives . (Item 2 from file: 2) 8/3,K/7 DIALOG(R) File 2:INSPEC (c) 2005 Institution of Electrical Engineers. All rts. reserv. INSPEC Abstract Number: C9303-6155-004

# 04336692 INSPEC Abstract Number: C9303-6155-004 Title: An early client server implementation example Author(s): Helle, H. Author Affiliation: Statoil Bergen Oper., Norway Conference Title: Proceedings. SHARE Europe Spring Meeting: Managing Communications in a Global Marketplace p.353-61 Publisher: SHARE Europe (SEAS), Geneva, Switzerland Publication Date: 1992 Country of Publication: Switzerland Conference Date: 30 March-3 April 1992 Conference Location: Cannes, France Language: English Subfile: C

...Abstract: at that time did not meet all of the requirements. Having gained some experience in **client** - **server** technology and recognised its **potential** , they contacted several **other vendors** with more specific requirements. They installed and tested a new product in May 1991 and...

# 8/3,K/8 (Item 1 from file: 99) DIALOG(R)File 99:Wilson Appl. Sci & Tech Abs (c) 2005 The HW Wilson Co. All rts. reserv.

2622640 H.W. WILSON RECORD NUMBER: BAST93044450

Marketing tilt-up

Simmons, R. Randolph 3rd;

Aberdeen's Concrete Construction v. 38 (Aug. 1993) p. 561-2

DOCUMENT TYPE: Feature Article ISSN: 1051-5526

...ABSTRACT: areas or tight working conditions. Marketing efforts can be helped by the creation of a **prospect database** of **potential clients** and **third** - **party** endorsements. It is also important for suppliers to deliver on their promises and on the...

## 8/3,K/9 (Item 1 from file: 583) DIALOG(R)File 583:Gale Group Globalbase(TM)

(c) 2002 The Gale Group. All rts. reserv.

09735325

Auto Trader adds Network Q used-car information UK: Vauxhall's Network Q signs deal with Auto Trader Revolution (UCT) 28 Mar 2002 Language: ENGLISH

... survey of automotive retailing on line has indicated that Auto Trader accounts for 87% of sales leads generated by third party web sites on behalf of independent dealerships. Under the latest agreement, details of over 11...

8/3,K/10 (Item 2 from file: 583)
DIALOG(R)File 583:Gale Group Globalbase(TM)
(c) 2002 The Gale Group. All rts. reserv.

09181032

e-commend to target internet DIY market UK: NEW FUNDS FOR DIY WEB SITE Financial Times (FT) 25 Oct 1999 p.27 Language: ENGLISH

... The company also plans a stock market flotation for October 2000. E-commend provides a database of contractors and images of potential improvements, and says it can match customers with potential contractors within three days. The company earns 2% commission on all contracts completed. It predicts sales...

8/3,K/11 (Item 3 from file: 583)
DIALOG(R)File 583:Gale Group Globalbase(TM)
(c) 2002 The Gale Group. All rts. reserv.

04928657

Public sector tendering criticised
UK - GOVT CRITICISED OVER TENDERING OF IT CONTRACTS
Financial Times (C) 1992 (FT) 4 March 1992 p7

... public sector group accounts director of Hoskyns Group, said the tendering mechanism involved much longer sales lead times than in the private sector and an unnecessarily high number of contractors. This could result in reduced competition as contractors were bankrupted or forced to withdraw because...